

Search for a Work Plan Association — Criteria

Overview

The Maintenance and Utilization module Work Plan Association process provides the ability to create and maintain associations between Work Plans characterized in the M&U module and associated information stored in the Warehouse module. The following Warehouse specifications are mapped to M&U during a Work Order request:

Warehouse Specifications:

- stock number
- item condition
- preservation level
- shipment preparation
- storage type

The work order is generated based on the associated work plan information:

Work Plan Information:

- tasks
- parts
- tools/equipment
- certifications

Navigation

Maintenance > Work Plan Assoc > Work Plan Assoc Search Criteria page

Procedures

Search for a Work Plan Assoc

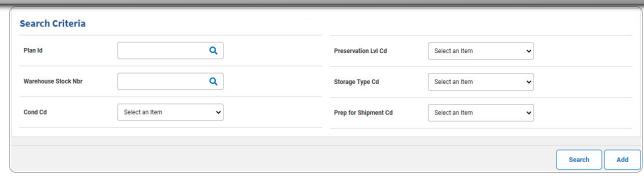
One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. **Bold** numbered steps are required.

1. In the Search Criteria box, narrow the results by entering one of the following optional fields.

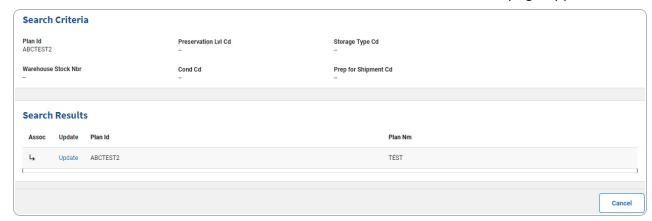




Help Reference Guide



- **A.** Enter the PLAN ID, or use Q to browse for the entry. This is a 25 alphanumeric character field.
- 2. Select search for a Work Plan Association Results page appears.







Search for a Work Plan Association — Results

Navigation

Maintenance > Work Plan Assoc > Search Criteria > Search > Work Plan Assoc Search Results page

Procedures

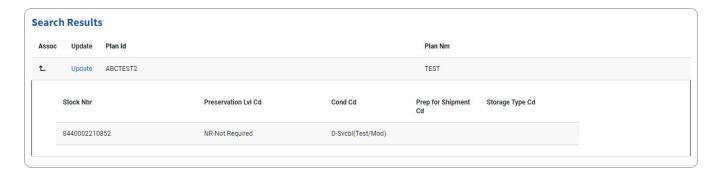
View the Work Plan Assoc

Selecting at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

Click to view the Assoc details. The **Assoc Grid** appears.

Note

If there is no Work Plan Assoc, the following message will appear: "No Work Plan Associations match Search Criteria for selected work plan."







Add a Work Plan Association

Navigation

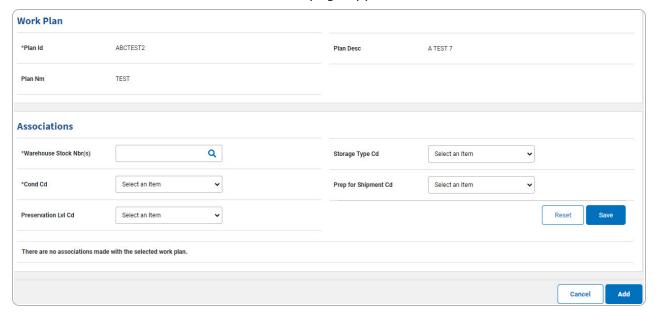
Maintenance > Work Plan Assoc > Search Criteria > Mork Plan Assoc Add page

Procedures

Add a Work Plan Association

Selecting at any point of this procedure removes all revisions and closes the page, whereas selecting returns all fields to the default "All" setting. **Bold** numbered steps are required.

1. Select Add nage appears.



- **A.** The PLAN ID automatically populates and is not editable.
- B. Complete the Associations Panel.
 - Enter the Warehouse STOCK NBR, or use $\frac{Q}{Q}$ to browse for the entry. This is a 15 alphanumeric character field.

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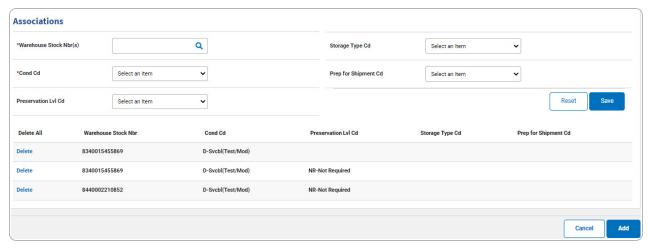


Help Reference Guide

- **b.** Use to select the Cond Cd.
- c. Select . The entry moves to the Assoc Save Grid.
- 2. Select . The **View the Work Plan Assoc Transaction Status** page appears.

Delete a Work Plan Association

1. Select Delete hyperlink. The entry is immediately removed from the Assoc Save Grid.



2. Select . The **View the Work Plan Assoc Transaction Status** page appears.





Update a Work Plan Association

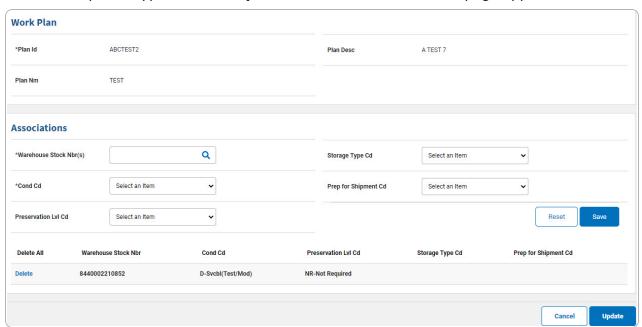
Navigation

Maintenance > Work Plan Assoc > Search Criteria > Search Results > Update hyperlink > Work Plan Assoc Update page

Procedures

Update a Work Plan Association

1. Select the Update hyperlink. The **Update the Work Plan Assoc** page appears.



- **A.** Verify the PLAN ID.
- B. Complete the Associations panel.
 - **a.** Update the Warehouse STOCK NBR, using

 to browse for the revised entry. This is a 15 alphanumeric character field.
 - **b.** Update the Cond Cd, using to select the desired code.

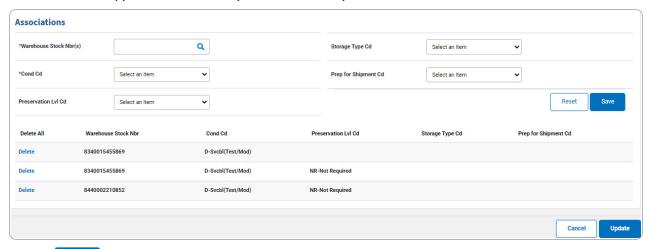


Help Reference Guide

- c. Select . The entry moves to the Assoc Save Grid.
- 2. Select Update . The View the Work Plan Assoc Transaction Status page appears.

Delete a Work Plan Association

1. Select Delete hyperlink. The entry is immediately removed from the Assoc Save Grid.



2. Select Update . The View the Work Plan Assoc Transaction Status page appears.