Search for the WRNTY/SVC/SUBSCRIPTION — Terms/COND — Criteria

Overview

The Maintenance and Utilization module Warranty/Service/Subscription — Terms/Conditions Search Criteria process provides the ability to create, update, and delete warranties, extended warranties, services and subscription information.

Navigation

Maintenance > WRNTY/SVC/SUBSCRIP > Terms/Conditions > WRNTY/SVC/SUBSCRIPTION — Terms/COND Search Criteria page

Procedures

Search for a WRNTY/SVC/SUBSCRIPTION — Terms/COND

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting [Reset] *at any point of this procedure returns all fields to the default "All" setting.* **Bold** *numbered steps are required.*

1. In the Search Criteria box, narrow the results by entering one of the following optional fields.

- Use ⌄ to select the Contract Use Cd. *The choices for the CAGE CD depend upon this code.*

2. Select ⬚ Search . *The* **Search for a Wrnty/Svc/Subscription — Terms/Cond — Results** *page appears.*

Search Criteria

Contract Use Cd M - Maintenance / Service	**Contract Nbr** 12345ABCDEF67	**Serial Nbr** --	**Stock Nbr** --
CAGE Cd --	**Asset Id** --	**Secondary Serial Number** --	**UII** --

Search Results

Update	Delete	CAGE Cd	Contract Nbr	Dlvy Ord Nbr	CLIN	SLIN
Update	Delete	01PC6 - ACME INCORPORATED MARK	12345ABCDEF67			

Cancel

Add the WRNTY/SVC/SUBSCRIPTION — Terms/COND

Navigation

Maintenance > WRNTY/SVC/SUBSCRIP > Terms/Conditions > Search Criteria > [Add] > WRNTY/SVC/SUBSCRIPTION — Terms/COND Add page

Procedures

Add a WRNTY/SVC/SUBSCRIPTION — Terms/COND

Selecting [Cancel] *at any point of this procedure removes all revisions and closes the page.* **Bold** *numbered steps are required.*

1. Use ⌄ to select the Contract Use Cd.

2. Select [Add]. *The* **Add a WRNTY/SVC/SUBSCRIPTION— Terms/COND** *page appears.*

Add

*Contract Use Cd	M - Maintenance / Service	*Util Measure Qty	[ ] [+]
*Contract Type Cd	[⌄]	Service Loc Cd	Select an Item ⌄
*Contract Nbr	[ ]	*Cost Amt	[ ]
*CAGE Cd	01PC6 - ACME INCORPORATED ⌄	Provider	☐
Dlvy Ord Nbr	[ ]	CAGE Cd	01PC6
CLIN	[ ]	Org Nm	ACME INCORPORATED MARK
SLIN	[ ]	Phone Nbr	
*Clause Desc	[ ]	E-mail Address	
*Clause Terms	[ ]	Attachment	Add Attachment
Clause Procedures	[ ]	Attachment(s)	No Attachments Available
Start Dt	[ ] 📅	Remarks	[ ]
End Dt	[ ] 📅	History Remarks	[ ]
*Util Measure Cd	Select an Item ⌄		

Save

Clauses

Cancel   Add

A.   *The CONTRACT USE CD automatically populates and is not editable.*

B.   Use ⌄ to select the Contract Type Cd.

C.   Enter the CONTRACT NBR in the field provided. *This is a 50 alphanumeric character field.*

D.   Use ⌄ to select the CAGE Cd.

E.   Enter the CLAUSE DESC in the field provided. *This is a 1,024 alphanumeric character field.*

F.   Enter the Clause Terms in the field provided. *This is a 8 alphanumeric character field.*

Note

When the CONTRACT USE CD is P - Equipment Purchase, the START DT and END DT fields do not appear.

G. Use ⌄ to select the Util Measure Cd.

H. Enter the UTIL MEASURE QTY in the field provided. *This is an 8 numeric character field.*

Helpful Tip

Select ⊞ to add one additional UTIL MEASURE CD and UTIL MEASURE QTY set.

I. Enter the COST AMT in the field provided. *This is a 12 numeric character field.*

Add

*Contract Use Cd	M - Maintenance / Service	*Cost Amt	
*Contract Type Cd	[dropdown]	Provider	☑ 🔍
*Contract Nbr		Provided By	
*CAGE Cd	01PC6 - ACME INCORPORATED	POC	
Dlvy Ord Nbr		Address 1	
CLIN		Address 2	
SLIN		City	
*Clause Desc		State	
*Clause Terms		ZIP Cd	
Clause Procedures		Country	
Start Dt		E-mail	
End Dt		Attachment	Add Attachment
*Util Measure Cd	Select an Item	Attachment(s)	No Attachments Available
*Util Measure Qty		+	Remarks	
Service Loc Cd	Select an Item	History Remarks	

Save

Clauses

◄   ►

Cancel   Add

J.   Select Save . *The **Clauses** grid is populated with the information, and the fields above are reset.*

Clauses

Update	Delete	Contract Nbr	CLIN	SLIN	Seq Nbr	Desc	Util Measure Cd	Util Measure Qty
Update	Delete	ABC1234567890			1	Help Test	U	1

Cancel   Add

3. Select [Add]. *The **View the Wrnty/Svc/Subscription — Terms/Cond Transaction Status** page appears.*

Update a Clause

1. Select the Update hyperlink. *The fields in the Update panel populate with the desired Clause information.*

Update

*Contract Use Cd	M - Maintenance / Service	*Util Measure Qty	1 [+]
*Contract Type Cd	CSA - Cash or Charge Sales Agreement	Service Loc Cd	Select an Item ⌄
*Contract Nbr	jud008	*Cost Amt	100.00
*CAGE Cd	AD0DJ - TRISH	Provider	☐
Dlvy Ord Nbr		CAGE Cd	AD0DJ
CLIN		Org Nm	TRISH
SLIN		Phone Nbr	
*Clause Desc	org level de	E-mail Address	
*Clause Terms	dededede	Attachment	[Add Attachment]
Clause Procedures		Attachment(s)	No Attachments Available
Start Dt		Remarks	
End Dt		History Remarks	
*Util Measure Cd	D - Days ⌄		

[Update]

Clauses

Update	Delete	Contract Nbr	CLIN	SLIN	Seq Nbr	Desc	Util Measure Cd	Util Measure Qty
Update	Delete	jud008			1	org level de	D	1

[Cancel] [Update]

   A. *Verify the CONTRACT USE CD.*

   B. *Verify the CONTRACT TYPE CD.*

C. *Verify the CONTRACT NBR.*

D. *Verify the CAGE CD.*

E. Update the CLAUSE DESC, entering the revised description in the field provided. *This is a 1,024 alphanumeric character field.*

F. Update the Clause Terms, entering the revised terms in the field provided. *This is an 8 alphanumeric character field.*

> **Note**
>
> When the CONTRACT USE CD is P - Equipment Purchase, the START DT and END DT fields do not appear.

G. Update the Util Measure Cd, using ⌄ to select the desired code.

H. Update the UTIL MEASURE QTY, entering the revised amount in the field provided. *This is an 8 numeric character field.*

> **Helpful Tip**
>
> Select ⊞ to add one additional UTIL MEASURE CD and UTIL MEASURE QTY set.

I. Update the COST AMT, entering the revised quantity in the field provided. *This is a 12 numeric character field.*

Update

*Contract Use Cd	M - Maintenance / Service	*Cost Amt	50.00
*Contract Type Cd	DCF - DOD Contract (FAR)	Provider	☑ 🔍
*Contract Nbr	N0001854A3422	Provided By	
*CAGE Cd	AD0DJ - TRISH	POC	
Dlvy Ord Nbr		Address 1	
CLIN	5678	Address 2	
SLIN	90	City	
*Clause Desc	custodian transfer 5	State	
*Clause Terms	custodian transfer 5	ZIP Cd	
Clause Procedures	custodian transfer 5	Country	
Start Dt	11/3/2010	E-mail	
End Dt	11/3/2011	Attachment	Add Attachment
*Util Measure Cd	D - Days	Attachment(s)	No Attachments Available
*Util Measure Qty	30 +	Remarks	
Service Loc Cd	OS - On Site	History Remarks	

Update

Clauses

Update	Delete	Contract Nbr	CLIN	SLIN	Seq Nbr	Desc	Util Measure Cd	Util Measure Qty
Update	Delete	N0001854A3422	5678	90	1	custodian transfer 5	D	30

Cancel   Update

J. Select [Add Attachment]. *The **Add a Maintenance Attachment** page appears.*

K. Select [Save]. *The **Clauses** grid is populated with the information, and the fields above are reset.*

2. Select [Update]. *The **View the Wrnty/Svc/Subscription — Terms/Cond Transaction Status** page appears.*

Delete a Clause

1. Select the Delete hyperlink. *The clause is instantly removed from the Clauses grid.*

2. Select [Update]. *The **View the Wrnty/Svc/Subscription — Terms/Cond Transaction Status** page appears.*

Update the WRNTY/SVC/SUBSCRIPTION — Terms/COND

Navigation

Maintenance > WRNTY/SVC/SUBSCRIP > Terms/Conditions > Search Criteria > [Search] > Search Results > Update hyperlink > WRNTY/SVC/SUBSCRIPTION — Terms/COND Update page

Procedures

Update a WRNTY/SVC/SUBSCRIPTION — Terms/COND

Selecting [Cancel] *at any point of this procedure removes all revisions and closes the page.* **Bold** *numbered steps are required.*

1. Select the Update hyperlink. *The* **Update a WRNTY/SVC/SUBSCRIPTION — Terms/ COND** *page appears.*

Update

*Contract Use Cd	W - Extended Warranty	*Util Measure Qty	[ ] [+]
*Contract Type Cd	DCF - DOD Contract (FAR)	Service Loc Cd	Select an Item ⌄
*Contract Nbr	DT100122P5678	*Cost Amt	[ ]
*CAGE Cd	TEST1 - TEST1	Provider	☐
Dlvy Ord Nbr		CAGE Cd	TEST1
CLIN		Org Nm	TEST1
SLIN		Phone Nbr	
*Clause Desc	[ ]	E-mail Address	
*Clause Terms	[ ]	Attachment	Add Attachment
Clause Procedures	[ ]	Attachment(s)	
Start Dt	[ ] 📅	Remarks	[ ]
End Dt	[ ] 📅	History Remarks	[ ]
*Util Measure Cd	Select an Item ⌄		

Save

Clauses

Update	Delete	Contract Nbr	CLIN	SLIN	Seq Nbr	Desc	Util Measure Cd	Util Measure Qty
Update	Delete	DT100122P5678			1	TEST WARRANTY	M	3
Update	Delete	DT100122P5678			2	TEST TRAIN	D	1

Cancel   Update

A. Verify the CONTRACT USE CD.

B. Verify the CONTRACT TYPE CD.

C. Verify the CONTRACT NBR.

D. Verify the CAGE CD.

E. Update the CLAUSE DESC, entering the revised description in the field provided. *This is a 1,024 alphanumeric character field.*

F. Update the Clause Terms, entering the revised terms in the field provided. *This is an 8 alphanumeric character field.*

> **Note**
>
> When the CONTRACT USE CD is P - Equipment Purchase, the START DT and END DT fields do not appear.

G. Update the Util Measure Cd, using ⌄ to select the desired code.

H. Update the UTIL MEASURE QTY, entering the revised amount in the field provided. *This is an 8 numeric character field.*

> **Helpful Tip**
>
> Select [+] to add one additional UTIL MEASURE CD and UTIL MEASURE QTY set.

I. Update the COST AMT, entering the revised quantity in the field provided. *This is a 12 numeric character field.*

Update

*Contract Use Cd	M - Maintenance / Service
*Contract Type Cd	CSA - Cash or Charge Sales Agreement
*Contract Nbr	jud008
*CAGE Cd	AD0DJ - TRISH
Dlvy Ord Nbr	
CLIN	
SLIN	
*Clause Desc	
*Clause Terms	
Clause Procedures	
Start Dt	
End Dt	
*Util Measure Cd	Select an Item
*Util Measure Qty	+
Service Loc Cd	Select an Item

*Cost Amt	
Provider	☑ 🔍
Provided By	
POC	
Address 1	
Address 2	
City	
State	
ZIP Cd	
Country	
E-mail	
Attachment	Add Attachment
Attachment(s)	
Remarks	
History Remarks	

Save

Clauses

Update	Delete	Contract Nbr	CLIN	SLIN	Seq Nbr	Desc	Util Measure Cd	Util Measure Qty
Update	Delete	jud008			1	org level de	D	1

Cancel   Update

J.   Select [Save]. *The **Clauses** grid is populated with the information, and the fields above are reset.*

2.   Select [Update]. *The **View the Wrnty/Svc/Subscription — Terms/Cond Transaction Status** page appears.*

ODASD (Logistics) under A&S Sustainment

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Update a Clause

1. Select the Update hyperlink. *The fields in the Update panel populate with the desired Clause information.*

Update

*Contract Use Cd	M - Maintenance / Service	*Util Measure Qty	1 [+]
*Contract Type Cd	CSA - Cash or Charge Sales Agreement	Service Loc Cd	Select an Item
*Contract Nbr	jud008	*Cost Amt	100.00
*CAGE Cd	AD0DJ - TRISH	Provider	☐
Dlvy Ord Nbr		CAGE Cd	AD0DJ
CLIN		Org Nm	TRISH
SLIN		Phone Nbr	
*Clause Desc	org level de	E-mail Address	
*Clause Terms	dededede	Attachment	Add Attachment
Clause Procedures		Attachment(s)	No Attachments Available
Start Dt		Remarks	
End Dt		History Remarks	
*Util Measure Cd	D - Days		

[Update]

Clauses

Update	Delete	Contract Nbr	CLIN	SLIN	Seq Nbr	Desc	Util Measure Cd	Util Measure Qty
Update	Delete	jud008			1	org level de	D	1

[Cancel] [Update]

A. *Verify the CONTRACT USE CD.*

B. *Verify the CONTRACT TYPE CD.*

C. *Verify the CONTRACT NBR.*

D. *Verify the CAGE CD.*

E. Update the CLAUSE DESC, entering the revised description in the field provided. *This is a 1,024 alphanumeric character field.*

F. Update the Clause Terms, entering the revised terms in the field provided. *This is an 8 alphanumeric character field.*

> **Note**
>
> When the CONTRACT USE CD is P - Equipment Purchase, the START DT and END DT fields do not appear.

G. Update the Util Measure Cd, using ˅ to select the desired code.

H. Update the UTIL MEASURE QTY, entering the revised amount in the field provided. *This is an 8 numeric character field.*

> **Helpful Tip**
>
> Select ⊞ to add one additional UTIL MEASURE CD and UTIL MEASURE QTY set.

I. Update the COST AMT, entering the revised quantity in the field provided. *This is a 12 numeric character field.*

Update

*Contract Use Cd	M - Maintenance / Service	*Cost Amt	50.00
*Contract Type Cd	DCF - DOD Contract (FAR)	Provider	☑ 🔍
*Contract Nbr	N0001854A3422	Provided By	
*CAGE Cd	AD0DJ - TRISH	POC	
Dlvy Ord Nbr		Address 1	
CLIN	5678	Address 2	
SLIN	90	City	
*Clause Desc	custodian transfer 5	State	
*Clause Terms	custodian transfer 5	ZIP Cd	
Clause Procedures	custodian transfer 5	Country	
Start Dt	11/3/2010	E-mail	
End Dt	11/3/2011	Attachment	[Add Attachment]
*Util Measure Cd	D - Days	Attachment(s)	No Attachments Available
*Util Measure Qty	30 [+]	Remarks	
Service Loc Cd	OS - On Site	History Remarks	

[Update]

Clauses

Update	Delete	Contract Nbr	CLIN	SLIN	Seq Nbr	Desc	Util Measure Cd	Util Measure Qty
Update	Delete	N0001854A3422	5678	90	1	custodian transfer 5	D	30

[Cancel] [Update]

J. Select [Add Attachment]. *The **Add a Maintenance Attachment** page appears.*

K. Select [Save]. *The **Clauses** grid is populated with the information, and the fields above are reset.*

2. Select [Update]. *The **View the Wrnty/Svc/Subscription — Terms/Cond Transaction Status** page appears.*

Delete a Clause

1. Select the Delete hyperlink. *The clause is instantly removed from the Clauses grid.*

2. Select **Update** . *The **View the Wrnty/Svc/Subscription — Terms/Cond Transaction Status** page appears.*

Delete a Wʀɴᴛʏ/Sᴠᴄ/Sᴜʙꜱᴄʀɪᴘᴛɪᴏɴ — Terms/Cᴏɴᴅ

Navigation

Maintenance > Wʀɴᴛʏ/Sᴠᴄ/Sᴜʙꜱᴄʀɪᴘ > Terms/Conditions > Search Criteria > [Search] > Search Results > Delete hyperlink > Wʀɴᴛʏ/Sᴠᴄ/Sᴜʙꜱᴄʀɪᴘᴛɪᴏɴ — Terms/Cᴏɴᴅ Delete page

Procedures

Delete a Wʀɴᴛʏ/Sᴠᴄ/Sᴜʙꜱᴄʀɪᴘᴛɪᴏɴ — Terms/Cᴏɴᴅ

Selecting [Cancel] *at any point of this procedure removes all revisions and closes the page.* **Bold** *numbered steps are required.*

1. Select the Delete hyperlink. *The **Delete a Wʀɴᴛʏ/Sᴠᴄ/Sᴜʙꜱᴄʀɪᴘᴛɪᴏɴ — Terms/Cᴏɴᴅ** page appears.*

   A. *Verify the Cᴏɴᴛʀᴀᴄᴛ Uꜱᴇ Cᴅ.*

   B. *Verify the Cᴏɴᴛʀᴀᴄᴛ Tʏᴘᴇ Cᴅ.*

    C.   *Verify the Cᴏɴᴛʀᴀᴄᴛ Nʙʀ.*

    D.   *Verify the CAGE Cᴅ.*

2.   Select [Delete]. *The **View the Wrnty/Svc/Subscription — Terms/Cond Transaction Status** page appears.*