

Operating Target Search

Overview


The Property Accountability module Operating Target (OPTAR) process provides the ability to read, add, or update an Operating Target. The Operating Target is used for financial obligations and is selected for non-free Requisitions to track the funds utilized for a specific budget. PA users must have the *Accounting* role for Read/Add/Update access.

Navigation

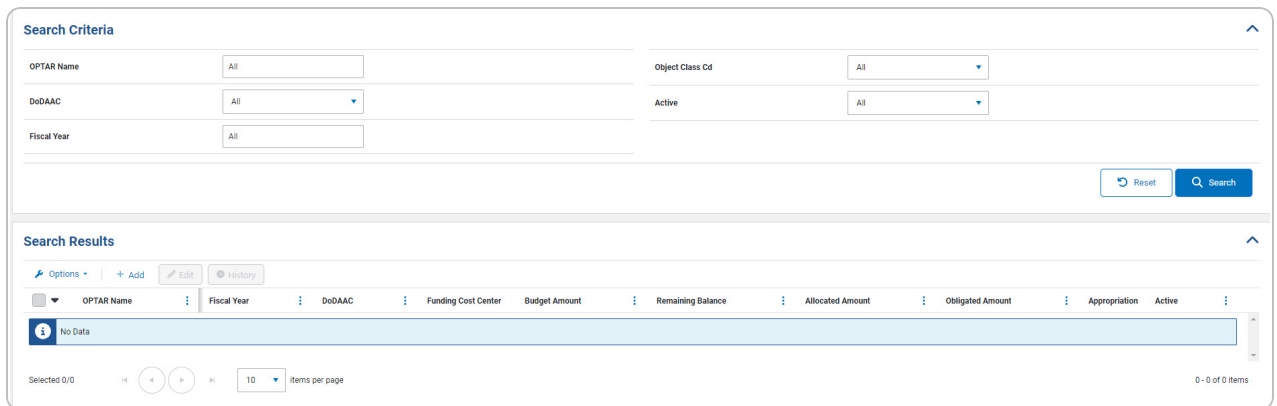
Master Data > Operating Target > Operating Target (OPTAR) Search page

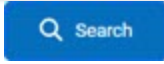
Procedures

Search for an Operating Target (OPTAR)

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting  at any point of this procedure returns all fields to the default "All" setting.

1. In the Search Criteria panel, narrow the results by entering one or more of the following optional fields.



2. Select . The results display in the Search Results grid.

Search Results

Options + Add Edit History

<input type="checkbox"/>	OPTAR Name	Fiscal Year	DoDAAC	Funding Cost Center	Budget Amount	Remaining Balance	Allocated Amount	Obligated Amount	Appropriation	Active
<input type="checkbox"/>	Test	2024	BROOKS	ABCDE	\$1,200.00	\$1,200.00	\$0.00	\$0.00	12	Yes

Selected 0/1 | 10 items per page | 1 - 1 of 1 items



Add an Operating Target

Navigation

Master Data > Operating Target > Operating Target Search > > Add Operating Target page

Procedures

Add an Operating Target

Selecting at any point of this procedure removes all revisions and closes the page.
Bold numbered steps are required.



- Select . The **Add Operating Target** slide-out window appears on the right.

Add Operating Target
✕

▶ [Instructions / Help](#)

Operating Target Information ⤴

<p>* OPTAR Name <input style="width: 90%;" type="text"/></p> <p>* Fiscal Year <input style="width: 90%;" type="text"/></p> <p>DoDAAC BROOKS</p> <p>* Appropriation Select an Item ▼</p>	<p>* Funding Cost Center <input style="width: 90%;" type="text"/> 🔍</p> <p>* Object Class Cd Select an Item ▼</p> <p>* Budget Amount \$0.00 ▲▼</p> <p>* <input checked="" type="checkbox"/> Active</p>
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Remarks ⤴

<p>Remarks <input style="width: 90%;" type="text"/></p>	<p>History Remarks <input style="width: 90%;" type="text"/></p>
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✕ Cancel
💾 Save

- Complete the **Operating Target Information** panel.
 - Enter the OPTAR Name in the field provided. *This is a 60 alphanumeric character field.*
 - Enter the Fiscal Year in the field provided. *This is a 4 numeric character field.*
 - Use ▼ to select the Appropriation.

Helpful Tip








The Funding Cost Center field becomes available after the Appropriation is selected.

- Enter the Funding Cost Center, or use  to assist with the entry. *This is an 11 alphanumeric character field.*



Help Reference Guide

- E.** Use  to select the Object Class Cd.
- F.** Use  to choose the Budget Amount.
- G.** Click  to select the Active. *When selected, indicates the Operating Target is currently active.*
3. Complete the Remarks panel.
4. Select . *The slide-out windows closes and*
 *appears on the lower right-hand corner.*





Update an Operating Target

Navigation


Master Data > Operating Target > Operating Target Search > (desired record) >



> Edit Operating Target slide-out window

Procedures

Update an Operating Target

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.



1. Select . The **Edit Operating Target** slide-out window appears on the right.

Edit Operating Target
✕


[▶ Instructions / Help](#)

Operating Target Information ^

OPTAR Name <input type="text" value="Test"/>	Budget Amount <input type="text" value="\$1,200.00"/>
Fiscal Year <input type="text" value="2024"/>	Revised Budget Amount <input type="text" value=""/>
DoDAAC <input type="text" value="BR00KS"/>	Remaining Balance <input type="text" value="\$1,200.00"/>
Appropriation <input type="text" value="12"/>	Allocated Amount <input type="text" value="\$0.00"/>
Funding Cost Center <input type="text" value="ABCDE"/>	Obligated Amount <input type="text" value="\$0.00"/>
Object Class Cd <input type="text" value="Rent, Communications, and..."/>	<input checked="" type="checkbox"/> Active

Remarks ^



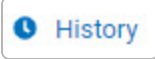
Remarks <input type="text" value="Test"/>	History Remarks <input type="text" value=""/>
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2. Update the Operating Target Information panel.
3. Update the Remarks panel.
4. Select . The slide-out windows closes and

 Operating Target Test updated. *appears on the lower right-hand corner.*


View the Operating Target History



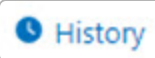

Navigation

Master Data > Operating Target > Search >  >  (desired record) >  > Operating Target History slide-out window

Procedures


View the Operating Target History

Selecting  at any point of this procedure removes all revisions and closes the page. **Bold** numbered steps are required.

- Click  to select the entry. The **OPTAR Name** is highlighted, and  and  become available.
- Select . The **Operating Target History** slide-out window appears.


Operating Target History ✕

▶ [Instructions / Help](#)

 Options ▾

Last Updated Dt/Tm	OPTAR Name	DoDAAC	Appropriation	Budget Amount	Fun
10/04/2024 05:19 PM	Test	BROOKS	12	\$1,200.00	ABC

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Last Updated Dt/Tm	OPTAR Name	DoDAAC	Appropriation	Budget Amount	Funding Cost Center	Object Class Cd	Remaining Balance	Allocated Amount	Obligated Amount	Fiscal Year	History Remarks
10/04/2024 08:48 PM	Test	BROOKS	12	\$300.00	ABCDE	Rent, Communications, and Utilities (01/C 23)	\$300.00	\$0.00	\$0.00	2024	--
10/04/2024 05:19 PM	Test	BROOKS	12	\$1,200.00	ABCDE	Rent, Communications, and Utilities (01/C 23)	\$1,200.00	\$0.00	\$0.00	2024	--

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