SUBSTITUTE STOCK NBR

Overview

The Warehouse Management module Substitute Stock Number process provides the ability to establish a stock number substitute program. The process can be used to cross reference one or more substitute stock numbers that can replace with some or all the capabilities of the substituted item.

Navigation

CATALOG MGMT > SUBSTITUTE STOCK NBR > SUBSTITUTE STOCK NBR page

Procedures

Search for a SUBSTITUTE STOCK NBR

One or more of the Search Criteria fields can be entered to isolate the results. By default, all results are displayed. Selecting ↻ Reset *at any point of this procedure returns all fields to the default "All" setting.*

1. In the Search Criteria box, narrow the results by entering one or more of the following optional fields.

Instructions	▼
Search Criteria	▲

i Stock Nbr	All	...		Item Desc	
i LIN/TAMCN	All	...			

🔍 Search   ↻ Reset

2. Select 🔍 Search . *The Search Results are displayed in the* SUBSTITUTE STOCK NBR *grid.*

Substitute Stock Nbr   + Add   ⚙ Grid Options ▼

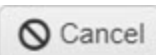|	Stock Nbr ↑	Item Desc
▶	113811381138A	LIGHT SABER - BLUE
▶	113811381138B	LIGHT SABER - GREEN
▶	113811381138C	LIGHT SABER - PURPLE

50 items per page   1 - 3 of 3 items

Add a SUBSTITUTE STOCK NBR

Navigation

CATALOG MGMT > SUBSTITUTE STOCK NBR > [+ Add] > Add SUBSTITUTE STOCK NBR pop-up window

Procedures

Add a Substitute Stock Number

Selecting [⊘ Cancel] *at any point of this procedure removes all revisions and closes the page.* **Bold** *numbered steps are required.*

1. Select [+ Add]. *The* **Add SUBSTITUTE STOCK NBR** *pop-up window appears.*

    Add Substitute Stock Nbr ✕

    Instructions ▼

    Substitute Stock Nbr

    ┌─ Substitute Stock Nbr Details ─────────────
    │ 𝒊 * Stock Nbr   𝒊 * Substitute Stock Nbr
    │ [Select an Item   ] [...]   [Select an Item   ] [...]
    │
    │ * Compatibility %   * Inverse Compatibility %
    │ [100   ] [⇕]   [0   ] [⇕]
    │
    │ Add / Edit Remarks

    [✓ Add] [⊘ Cancel]

2. **Use** 𝒊 **or** [...] **to assist with the** REPLACEMENT STOCK NBR **entry.** *This is a 15 alpha-numeric character field. When the field is entered, additional fields appear.*

Add Substitute Stock Nbr ✕

Instructions ▼

Substitute Stock Nbr

Substitute Stock Nbr Details

i * Stock Nbr

113811381138A [...]

i * Substitute Stock Nbr

Select an Item [...]

Item Desc
LIGHT SABER - BLUE

LIN/TAMCN   **LIN/TAMCN Desc**

Color   **Size**

Length (In)   **Width (In)**
10   3
Height (In)   **Weight (Lbs)**
3   3
Attachments
No attachments found

* Compatibility %

100 ⬍

* Inverse Compatibility %

0 ⬍

Add / Edit Remarks

✓ Add   ⊘ Cancel

---

3.   Use *i* or [...] to assist with the SUBSTITUTE STOCK NBR entry. *This is a 15 alphanumeric character field. When the field is entered, additional fields appear.*

Add Substitute Stock Nbr ✕

Instructions ▼

Substitute Stock Nbr

┌─ Substitute Stock Nbr Details ───┐

ⓘ *** Stock Nbr**

[113811381138A] [...]

ⓘ *** Substitute Stock Nbr**

[113811381138C] [...]

Item Desc
 LIGHT SABER - BLUE

Substitute Item Desc
 LIGHT SABER - PURPLE

LIN/TAMCN   **LIN/TAMCN Desc**

Substitute LIN/TAMCN Substitute LIN/TAMCN Desc

Color   **Size**

Substitute Color   **Substitute Size**

Length (In)	**Width (In)**
10	3
Height (In)	**Weight (Lbs)**
3	3

Substitute Length (In)	**Substitute Width (In)**
10	3
Substitute Height (In)	**Substitute Weight (Lbs)**
3	3

Attachments
No attachments found

Attachments
No attachments found

* Compatibility %

[100] ▲▼

* Inverse Compatibility %

[0] ▲▼

Add / Edit Remarks

[✓ Add] [⊘ Cancel]
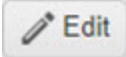
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4.   Use ▲▼ to choose the COMPATABILITY %.

5.   Use ▲▼ to choose the INVERSE COMPATIBILITY %.

6.   Select [✓ Add]. *The new SUBSTITUTE STOCK NBR appears at the top of the grid.*
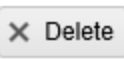
Update a SUBSTITUTE STOCK NBR

Navigation

CATALOG MGMT > SUBSTITUTE STOCK NBR > ▶ (desired record) > [Edit] > Update SUBSTITUTE STOCK NBR pop-up window

Procedures

Update a Substitute Stock Number

Selecting [⊘ Cancel] *at any point of this procedure removes all revisions and closes the page.* ***Bold*** *numbered steps are required.*

1. Click ▶ to select the desired STOCK NBR. *The SUBSTITUTE STOCK NBR grid appears, and* [✎ Edit] *and* [✕ Delete] *are available.*

2. Select [✎ Edit]. *The* **Update SUBSTITUTE STOCK NBR** *pop-up window appears.*

Update Substitute Stock Nbr

Instructions ▼

Substitute Stock Nbr

Substitute Stock Nbr Details

Stock Nbr		**Substitute Stock Nbr**	
113811381138A		113811381138B	
Item Desc		**Substitute Item Desc**	
LIGHT SABER - BLUE		LIGHT SABER - GREEN	
LIN/TAMCN	**LIN/TAMCN Desc**	**Substitute LIN/TAMCN**	**Substitute LIN/TAMCN Desc**
Color	**Size**	**Substitute Color**	**Substitute Size**
Length (In)	**Width (In)**	**Substitute Length (In)**	**Substitute Width (In)**
10	3	10	3
Height (In)	**Weight (Lbs)**	**Substitute Height (In)**	**Substitute Weight (Lbs)**
3	3	3	3
Attachments		**Attachments**	
No attachments found		No attachments found	

* Compatibility %

100 ▲▼

* Inverse Compatibility %

100 ▲▼

Add / Edit Remarks

✓ Update   ⊘ Cancel

3. Update the COMPATABILITY %, using ▲▼ to choose a revised percentage.

4. Update the INVERSE COMPATIBILITY %, using ▲▼ to choose a revised percentage.

5. Select ✓ Update . *The revised SUBSTITUTE STOCK NBR appears in the grid.*
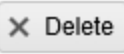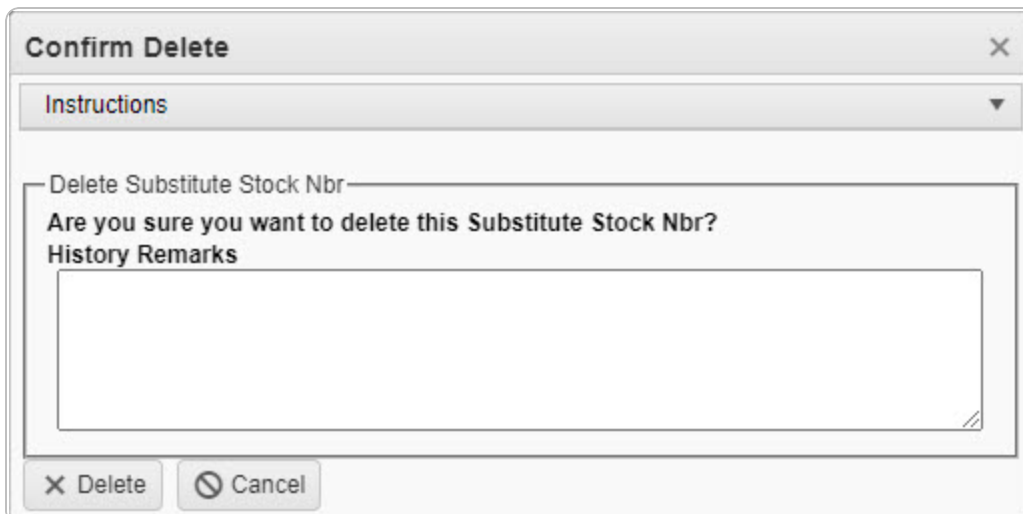
Delete a SUBSTITUTE STOCK NBR

Navigation

CATALOG MGMT > SUBSTITUE STOCK NBR > ▶ (desired record) > ✕ Delete > Confirm Delete (Delete SUBSTITUTE STOCK NBR) pop-up window

Procedures

Delete a Substitute Stock Number

Selecting ⊘ Cancel *at any point of this procedure removes all revisions and closes the page.* **Bold** *numbered steps are required.*

1. Click ▶ to select the desired STOCK NBR. *The SUBSTITUTE STOCK NBR grid appears, and* ✎ Edit *and* ✕ Delete *are available.*

2. Select ✕ Delete . *The* **Confirm Delete (Delete SUBSTITUTE STOCK NBR)** *pop-up window appears.*

Confirm Delete	✕
Instructions	▼

    ┌─ Delete Substitute Stock Nbr ─────────────────
    Are you sure you want to delete this Substitute Stock Nbr?
    History Remarks
    [   ]

    ✕ Delete   ⊘ Cancel

3. Select ✕ Delete . *The SUBSTITUTE STOCK NBR is removed from the grid.*