



Add a Preventive Maintenance (PM) Schedule

1. Navigate to **Sched Prevent Maint** from the **Maintenance** menu.
2. On the **Search Criteria** page, select *No* from the **Maint Sched Exist** drop-down list to view assets that do not have maintenance currently scheduled.
3. Select the **Search** button.

Search Criteria

Asset Id	<input type="text"/>	...	
Stock Nbr	<input type="text"/>	...	
Serial Nbr	<input type="text"/>		
DOD Serial Nbr	<input type="text"/>		
Ull	<input type="text"/>		
Plan Name	<input type="text"/>	...	
Team Id	Select an Item		▼
Maint Sched Exist	No		▼

Search Criteria

Asset Id	Stock Nbr
Serial Nbr	DOD Serial Nbr
Ull	
Plan Name	Team Id
Maint Sched Exist: No	

Search Results

Select	Asset Id	Stock Nbr	Item Desc	Serial Nbr	DOD Serial Nbr	Ull	Util Measure Cd	Total Util Qty	Nbr of Maint Sched(s)
<input type="checkbox"/>	DMB11081959	3930002711899	TRUCK,LIFT,FORK	641HY100-2124		H	4.00	0	
<input type="checkbox"/>	DMB11081960	3930002711899	TRUCK,LIFT,FORK	64HY100-3124		H	5.00	0	
<input type="checkbox"/>	DMB11081961	3930002711899	TRUCK,LIFT,FORK	64HY100-4124		H	4.00	0	
<input type="checkbox"/>	UIC003000008	232000F000249	TRUCK, UTILITY, CLOT	R25001		M	0.00	0	
<input type="checkbox"/>	UIC003000009	232000F000249	TRUCK, UTILITY, CLOT	R25002		M	0	0	
<input type="checkbox"/>	UIC003000010	232000F000249	TRUCK, UTILITY, CLOT	R25003		M	0	0	
<input type="checkbox"/>	UIC003000011	232000F000249	TRUCK, UTILITY, CLOT	R25004		M	0	0	
<input type="checkbox"/>	UIC003000012	232000F000249	TRUCK, UTILITY, CLOT	R25005		M	0	0	

4. From the **Search Results** page, select the checkbox next to the asset(s) for which you are scheduling preventive maintenance.
5. Select the **Continue** button.
6. Review the assets on the **Selected Rows** page and choose the **Continue** button.

Selection of multiple rows requires the same **Util Measure Cd**.





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- Browse and select the **Plan Name**.
- Select the **Occurrence** and **Priority** from the drop-down list.

Based on the **Occurrence** type selected, additional data elements will become active and mandatory.

- Enter a **Maint Loc**.

- Once all data elements are entered, select the **Add** button. The schedule is added to the results table.

- Continue to add any additional maintenance schedules for the asset.

- Once all schedules have been entered, select the **Update** button to process all maintenance schedules.

Asset Id	UIC003000008	Stock Nbr	232000F000249
Serial Nbr	R25001	DOD Serial Nbr	
Item Desc	TRUCK, UTILITY, CLOT	Util Measure Cd	M - Miles
Util			

Add	
*Plan Name	OIL CHANGE ... Plan Id OC93123
Plan Desc	OIL CHANGE
Plan Type	Preventive Maintenance *Occurrence Recurring
Team Id	Select an Item Schedule <input type="checkbox"/> If Asset Not In Use
*Priority	Routine I - 5 days Schedule <input type="checkbox"/> If Saturday/Sunday
*Maint Loc	Bldg 10
Susp Until Dt	
*Recurring Mthd	Selected Days of Month *Sched Eff Dt 10/27/2011

Select Month(s)

Jan Feb Mar

Apr May Jun

Jul Aug Sept

Oct Nov Dec

Select Day(s)

1 2 3 4 5 6 7 8

9 10 11 12 13 14 15 16

17 18 19 20 21 22 23 24

25 26 27 28 29 30 31 EOM

Add Reset Update Cancel

Asset Id	UIC003000008	Stock Nbr	232000F000249
Serial Nbr	R25001	DOD Serial Nbr	
Item Desc	TRUCK, UTILITY, CLOT	Util Measure Cd	M - Miles
Util			

Add	
*Plan Name	... Plan Id
Plan Desc	
Plan Type	*Occurrence Select an Item
Team Id	Select an Item Schedule <input type="checkbox"/> If Asset Not In Use
*Priority	Routine I - 5 days Schedule <input type="checkbox"/> If Saturday/Sunday
*Maint Loc	

Add Reset

Update	Delete	Plan Type	Plan Id	Plan Desc	Occurrence	Recurring Mthd	Frequency	Set Sched Dt	Last Maint Dt	Sched Eff Dt	Set Sched Util Qty	Last Util Qty	Priority
Update	Delete	Preventive Maintenance	OC93123	OIL CHANGE	Recurring	Not Applicable					0	0.00	Routine I - 5 days

Update Cancel





Updating/Deleting a PM Schedule

1. Navigate to the **Maintenance/Sched Prevent Maint** menu.
2. Enter or browse for the **Asset Id**.
3. Select the **Search** button.
4. The **Search Results** page displays. Select the *Update* hyperlink to revise a PM Schedule, or the *Delete* hyperlink to remove a PM Schedule.
5. If Updating: Enter your changes, select the **Save** button and select the **Update** button to process.
6. If Deleting: Verify PM Schedule data to delete and select the **Delete** button to process.

Asset Id	UIC003000008	Stock Nbr	232000F000249
Serial Nbr	R25001	DOD Serial Nbr	
Item Desc	TRUCK, UTILITY, CLOT	Util Measure Cd	M - Miles
Ull			

Add

*Plan Name: ... Plan Id:

Plan Desc:

Plan Type: *Occurrence:

Team Id: Schedule: If Asset Not in Use

*Priority: Schedule: If Saturday/Sunday

*Maint Loc:

Add **Reset**

Update	Delete	Plan Type	Plan Id	Plan Desc	Occurrence	Recurring Mthd	Frequency	Set Sched Dt	Last Maint Dt	Sched Eff Dt	Set Sched Util Qty	Last Util Qty	Priority
Update	Delete	Preventive Maintenance	OC93123	OIL CHANGE	Recurring	Selected Days of Month				10/27/2011	0	0.00	Routine 1 - 5 days
Update	Delete	Preventive Maintenance	30KSERVICE	30K MILES PM	One Time	Not Applicable		10/29/2011			0	0	Routine 1 - 5 days

Update **Cancel**

The PM schedule set to be deleted displays in the results table with both the **Update** and **Delete** hyperlinks removed.

*Maint Loc:

Update	Delete	Plan Type	Plan Id
Update	Delete	Preventive Maintenance	OC93123
		Preventive Maintenance	30KSERVICE

